



# e-Sign Remote Texting Connector

## Key Features



**Send documents** for e-signature to the Members **via Text Message** from Eltropy



**Set-up authentication mechanism** in IMM portal for Members to access secure links for **added security**



Easily generate links for e-signatures **within IMM portal**



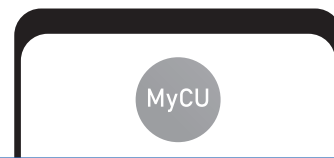
**Copy and paste the link in Eltropy** to be sent as a **Text Message to the Members**.



**Instant notifications** to Officers in Eltropy when the link is clicked by Members

### E-Sign via Text

- The loan docs for e-signature are loaded into the IMM portal
- ▼ CU Officer chooses the authentication mechanism for the Member
- ▼ CU Officer clicks on the **copy link** button in the IMM portal
- ▼ CU Officer pastes the link in Eltropy to be sent via Text
- ▼ Eltropy converts the link to a **“uniquely trackable secure link”**
- ▼ Member receives a Text Message and clicks on the link
- ▼ CU Officer receives a notification in Eltropy when the Member clicks on the link
- ▼ Member enters the authentication to access the documents to be e-signed
- ▼ Member is taken to the IMM portal where the e-signing process is completed



Dear John,  
 Your loan application is ready for your review and e-sign at  
<https://sec.mycu.com/x78J...>



INT-IES-190821-v1.0

## Questions?

Reach Eltropy



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