

Strengthen Member Service with Eltropy + Symitar Integration

Eltropy and Symitar partner to make credit unions digital communications fast, responsive and always within reach. Using Eltropy's technology within Symitar, credit unions can send promotional text messages to opted-in members and enable real-time text alerts directly from Symitar's Episys.

Do so much more with TEXT

- ✓ Launch Eltropy messenger for seamless 1:1 Text Conversations within the Symitar Episys environment
 - ✓ Send automated alerts based on changes to account on Symitar Episys
 - ✓ Instantly sync Text history, Opt-ins & Opt-Outs to meet TCPA requirements in real-time
 - ✓ Access to pre-built templates to choose from for alerts in your Episys
 - ✓ Run Text marketing campaigns to the members list on Symitar Episys
 - ✓ Track member's activity to make informed decisions
 - ✓ Verify member's identity via 2-Factor Authentication
 - ✓ View all member interactions with the credit union on one single platform
 - ✓ Instantly sync conversations to your collections work card
- and much more!**

Eltropy's 2-Factor Authentication and Text messaging technology has shown a **300% faster Member authentication** and a **20% call volume deflection** leading to 1-day efficiency gains.

92%

members carry a
text-enabled phone all day

50%

Reduction in text
messaging costs

Hello Gloria,
Welcome to MyCU. We hope to
serve you the best experience.
Reply to this message or Text
us 24x7 at 54490 for any help.
Thank you for choosing us.



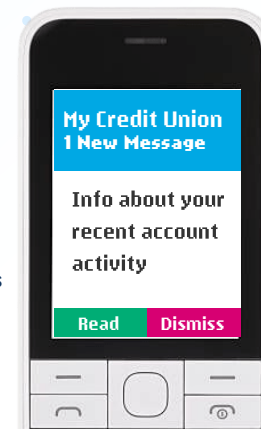
Benefits

- Providing credit union members with information in real time via Text to enhance the member experience.
- By texting certain keywords to the short code, members can check their balance, recent transactions, and details of any loans they have from their credit union.
- Increase and update your opt-in contact list without any hassle.
- No more negative balance. Send instant balance maintenance alerts to members with balance below zero and stay on the positive side of the business.

No Smartphone? No Worries.

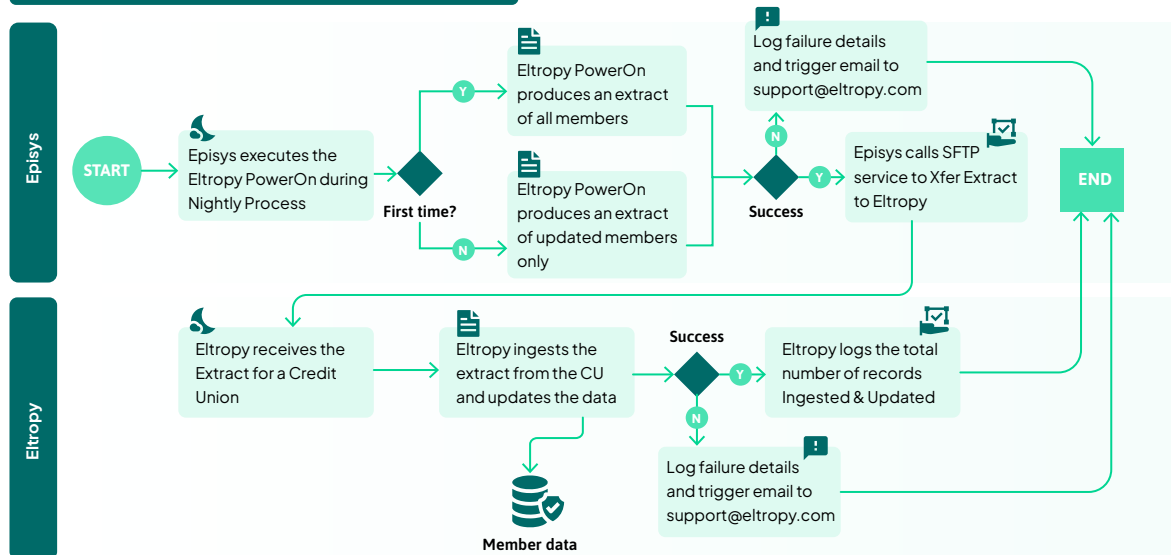
Your members can still stay in touch with your Credit Union via Text Alerts.

- Daily or Monthly Balance Alerts
- Balance Threshold Alerts
- Payment Due Date Alerts
- New Account Open Alerts
- Fee Alerts
- Transaction Alerts
- Loan Over/Under Due Alerts
- and more

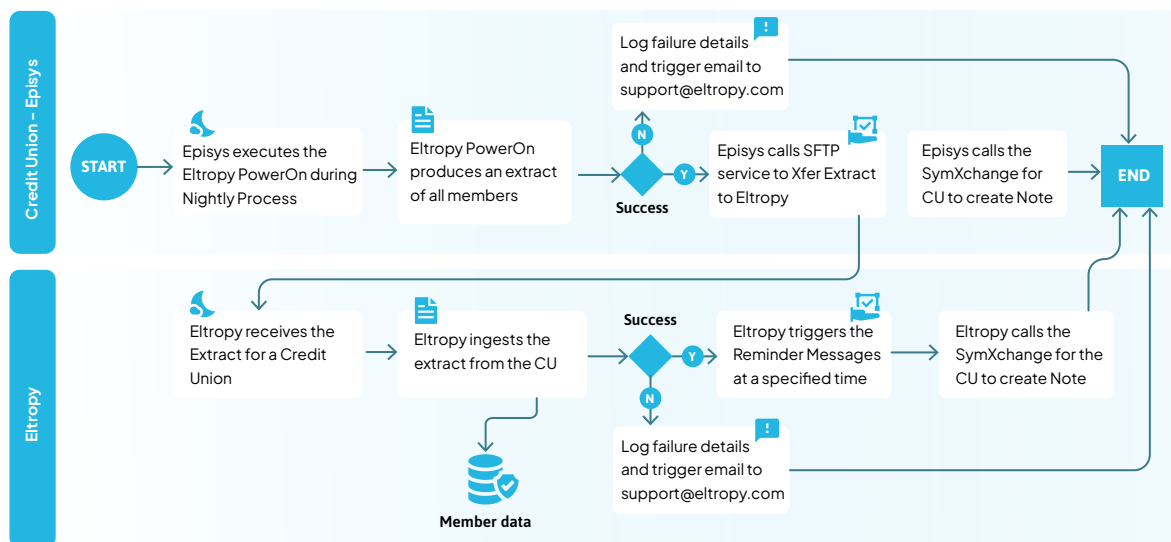


Workflow for every Core Data Processing Digital Communication Use Case

Sync contacts between Eltropy and Episys



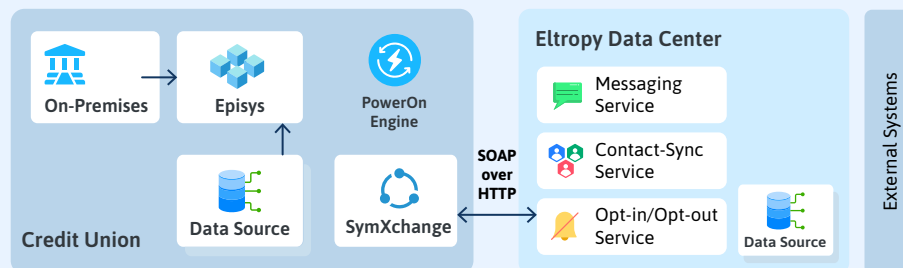
Payment Reminder Alerts between Eltropy and Episys



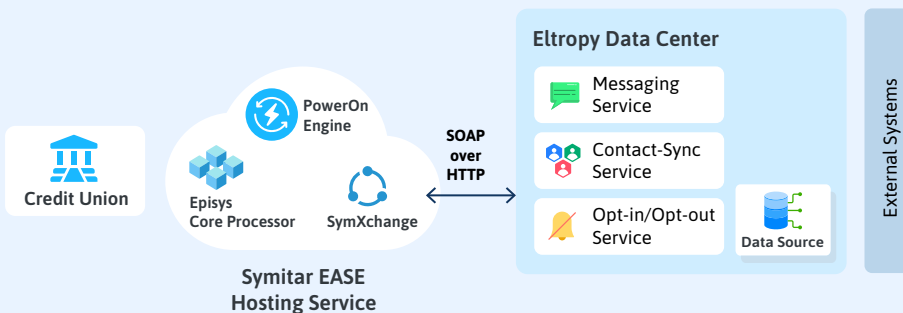
Easy Deployment Models

The Episys Core Processing Platforms can be deployed either OnPremise within Credit Union or can be hosted on Symitar EASE or any other third party hosting service.

Symitar-Eltropy Integration – OnPremise Model



Symitar-Eltropy Integration – EASE Model



Integrating with the most popular core platform used by credit unions, Eltropy envisions new opportunities to help credit unions enhance their member experience, especially for Marketing, Selling, Servicing, Lending and Collections.

Ashish Garg CEO, Eltropy



For the first time, Credit Unions can engage members over Text messaging while using Symitar.

Let's
Talk

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eltropy.com/demo

