



#### E-SIGNATURE INTEGRATION

# Streamline the E-signature Experience with Eltropy + IMMeSign

Eltropy and IMMeSign partner to make electronic signature (eSignature) easier for credit unions with the ability to e-sign documents by sending short links over Text messages to members. With Eltropy and IMMeSign, credit union members can e-sign documents from anywhere they can receive Text.

#### Combining Text Messaging + E-Signing

- Select and apply matching templates for e-Sign
- Seamlessly upload and send documents for e-Sign to members
- Set-up authentication mechanism in IMM portal for Members to access secure links for added security
- Send instant notification for links clicked to loan offices

and much more!

## The Numbers are Promising

and more Credit Unions currently use e-signatures to streamline member experience

Reduction in errors/irregularities within the account opening process





## Faster, Economical, Safer and Better.

#### **Reduce Cost**

By Combining Text with E-Sign, your team can reduce costs per transaction by decreasing paper generation and operating costs.

#### **Increase Productivity**

Offset as much as 90% of cumbersome administrative labor around paper, saving more than \$10 per individual transaction.

## Strengthen Security and **Compliance Position**

Using Text with eSign Remote connector helps financial institutions meet compliance requirements by controlling the signing process and ensuring all information remains secure.

#### **Speed and Efficiency**

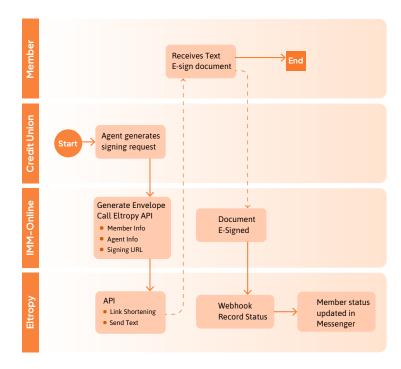
Experience faster response times, enhanced user experience, and greater efficiencies by enabling account holders to open new accounts and start loans within minutes.

#### **Cut Document Errors**

Forbes Insights stated, "Inability to confirm that forms have been signed by appropriate parties can lead to auditing or compliance issues. 55% of business leaders say they can't tell whether documents have been viewed, reviewed or signed by the appropriate people. 46% say they aren't sure they have copies of all signed agreements and 36% have stated that agreements are missing signatures, initials or dates, or have been signed by the wrong person".

## **How it Works?**

# Eltropy and IMMeSign Integration Flow



# **Create and Send Envelopes in Simple Steps**

