

## E-SIGNATURE INTEGRATION

# Eltropy + DocuSign = E-Sign Documents from Anywhere

Send and collect e-signatures: Now easier than ever with Text Messaging. Eltropy and DocuSign partner to provide credit unions with the ability to e-sign documents by sending short links over Text messages to members. With the power of Text and E-Sign, your members can sign documents anytime, anywhere on any device making it faster and easier to interact with credit unions.

### Combining Text Messaging + E-Signing

- Select and apply matching templates for e-Sign
- Seamlessly upload and send documents for e-Sign to members
- 2FA for members to access secure links for added security
- Send instant notification for links clicked to loan offices
- Actively follow up with members using 2-Way Text Messaging
- Send Text alerts and track progress of DocuSign envelopes at different stages

and much more!

### DocuSign – One Step Better with Eltropy



Take Member  
experience  
to a whole  
new level.

## Faster, Economical, Safer and Better.

### Reduce Cost

By Combining Text with DocuSign, your team can reduce costs per transaction by decreasing paper generation and operating costs.

### Increase Productivity

Offset as much as 90% of cumbersome administrative labor around paper, saving more than \$10 per individual transaction.

### Strengthen Security and Compliance Position

Using Text with eSign Remote connector helps financial institutions meet compliance requirements by controlling the signing process and ensuring all information remains secure.

### Speed and Efficiency





Experience faster response times, enhanced user experience, and greater efficiencies by enabling account holders to open new accounts and start loans within minutes.

### Cut Document Errors

Forbes Insights stated, "Inability to confirm that forms have been signed by appropriate parties can lead to auditing or compliance issues. 55% of business leaders say they can't tell whether documents have been viewed, reviewed or signed by the appropriate people. 46% say they aren't sure they have copies of all signed agreements and 36% have stated that agreements are missing signatures, initials or dates, or have been signed by the wrong person".



## The Benefit only begins here

-  **Improve**  
loan pull through rates
-  **Reduce**  
loan approval times
-  **Increase**  
earned interest rates
-  **Reduce**  
loan abandonment rates




## The Numbers are Promising


- 77%** and more Credit Unions currently use e-signatures to streamline member experience
- 80%** Reduction in errors/irregularities within the account opening process
- 40%** Increase in Process Efficiency

## Instantly Send Text Alerts through Eltropy's Pre-Built Templates

-  Awaiting Signature
-  Expired
-  Voided
-  Envelope Sent

## Create and Send Envelopes in Simple Steps

-  Add Recipients
-  Add Documents
-  Edit & Send the Text

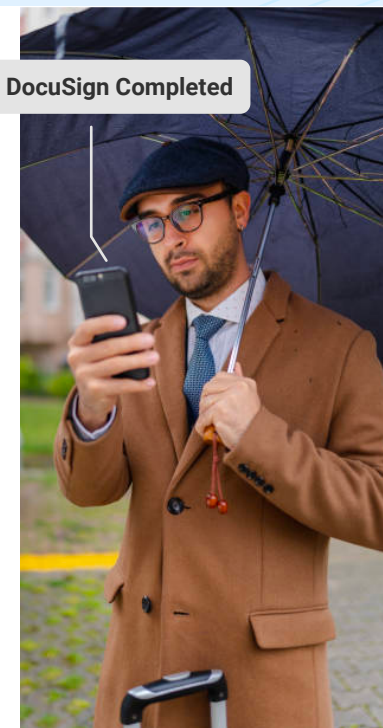
-  Right after sending the envelopes, easily track real-time status of recipients

## Be More Accessible

Enable members to sign documents without visiting the Branch

- When documents are ready, the credit union will Text the members a link to sign.
- Members go through Eltropy's 2-Factor Authentication to verify identity.
- Once a member's identity is verified, the member will be guided through the process of creating an electronic signature.
- With an electronic signature created, members can go through the document and click to electronically sign and initial. Once the member clicks confirm, both member and credit union will receive the signed document via Text.

DocuSign Completed





By incorporating DocuSign, Eltropy's Text Messaging solution helps a Credit Union rep ensure a timely, accurate and complete response. Our Credit Unions will see faster response times, reduction in cycle times, enhanced member experience and other greater efficiencies.

**Ashish Garg**  
CEO



The ONLY Solution that enables DocuSign via Text

Let's  
Talk

-  [team@eltropy.com](mailto:team@eltropy.com)
-  [eltropy.com/demo](https://eltropy.com/demo)

